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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION AND
RESERVATION OF RIGHTS OF SPCP GROUP, LLC, WITH
RESPECT TO DEBTORS' PLAN SUPPLEMENT AND NOTICES
OF PROPOSED ASSUMPTION OF DERIVATIVES CONTRACTS
SET FORTH IN PLAN SUPPLEMENT**

SPCP Group, LLC, as successor to certain claims asserted against certain of the Debtors' estates, by and through its undersigned counsel, hereby withdraws its Limited Objection and Reservation of Rights of SPCP Group, LLC, With Respect to Debtors' Plan Supplement and Notices of Proposed Assumption of Derivatives Contracts Set Forth in Plan Supplement [Docket No. 22208].

Dated: New York, New York
March 30, 2012

PRYOR CASHMAN LLP

By: /s/ Conrad K. Chiu
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